

Neighbor to Neighbor in partnership with
MakeChange NoCo

FREE INCOME TAX ASSISTANCE

You may be eligible to receive federal and state tax refunds.
However, you must file a tax return to find out.

We encourage you to visit us if you are:

- 60 or older and your tax filing is not complex
- 59 or younger and your income is less than \$65,000
- Have special needs



WALK-IN EVENT DETAILS

First come, first served. 1550 Blue Spruce Drive, Fort Collins

March 8	9:30 am - noon
March 15	9:30 am - noon
March 22	9:30 am - noon
March 29	9:30 am - noon

Everyone must bring:

If filing a joint return both must be present and bring this information.

- Photo ID.
- Social Security or ITIN card. If you do not have a card, bring an official document with the number such as military ID, Medicare Part A card, or social security benefits statement.
- Phone number.
- Email address, if you have one.
- Voided personal check or direct deposit for refund. If you do not have a bank account we will let you know about other options for getting your refund.
- Copy of last year's federal and state tax returns, if filed.

Additional documentation needed, bring all that you have (both if joint return):

- Wage and earnings statements for all jobs worked in 2023 (Form W-2).
- Pension income statements (1099-R).
- Social Security statements (1099-SA).
- All other income statements, for example Interest and Dividend Statements (1099) and Lottery/Gambling/Raffle Winnings (W-2G).
- All Healthcare Marketplace Coverage Statements (1095A).
- College tuition and student loan interest statements (1098-T Bursar's Statement).
- Alimony paid or received (also bring divorce date and Social Security Number of ex-spouse).

Questions? Call or text Julie (970) 237-6945